

NOVEMBER 11,12,13

POST-SUMMIT REPORT

GALEN GROWTH GLOBAL HEALTHTECH SUMMIT 2020 11 – 13 NOVEMBER 100% VIRTUAL





Foreword



The HealthTech Summit is the product of our co-founders aspirations of creating the ultimate rendez-vous for the digital health ecosystem to connect and innovate. Beyond that, we wanted to steer away from traditional cold conference room setups and paid sponsors as speakers to offer an "unconference" gloves-off discussion where startups would be the stars of the show.

Our 5th edition of the HealthTech Summit took an unexpected turn when we realised that COVID-19 would be leaving its mark in 2020. We decided to embrace this opportunity amidst safe distancing measures, telecommuting and virtual events. Over our 3-day virtual event, we welcomed over 1,000 participants from all over the world. We saw 100 startups taking virtual booths, and we curated over 30 hours of powerful content from global thought-leaders.

We are grateful for our global network of supporters. Our valuable partners, Baker McKenzie, HealthTEC, and all the trade commissioners who helped us make this experience a possibility. Thank you for your unconditional support to the ecosystem of digital health innovators, and we cannot wait to welcome you again in 2021.





Being Part of the Premiere Virtual HealthTech Industry Gathering

Insights from the true HealthTech experts

- To keep a leading position on future trends to seize new opportunities
- To understand the landscape to accelerate your digital health strategy
- To connect with global innovators to grab the best momentum HealthTech in history

Engaging with quality connections

| • | To discover global digital health perspectives in one space |
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| • | To challenge, enlighten and empower thought-leadership through forward- |
| | thinking and focussed discussions |
| • | To gain new ideas and knowledge to add value to your organisation and |
| | innovation strategies |
| | |

Inspiration to fuel your innovation

| • | To develop your networks with over 1,000 high-value decision-makers from |
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| | |
| | around the world |
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| • | To strengthen existing relationships with new opportunities to collaborate |

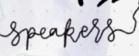
To meet the most promising startups that are creating healthcare 2.0













GLOBAL HEALTHTECH 2020 SUMMIT

Who Attended?

1,000+

PARTICIPANTS

Over **1,000** participants joined us for the three day event. Of which, **over 60%** were Directors to C-Level decision-makers. We also kept our promise to be a steward for aspiring HealthTech startups around the world as they continue to be the largest group among our attendees.

Category of participants

| Startups 38% | C-Level, Founders, Chairman, Principal, |
|--|--|
| Corporates 21% | Partner, Board |
| Investors 13% | 36% Directors, Heads, |
| Others (Goverments 8% hospitals, clinicians, non- | VPs |
| HealthTech startups | |
| | 22% General Managers, Managers |
| · · · · · · · · · · · · · · · · · · · | 9% Leads, Specialists |

Seniority of participants



PHS Capital

S&P Global

RNW INNOVATION

Shionogi & Co. LTD.

Singhealth Singtel Innov8

Zuellig Pharma

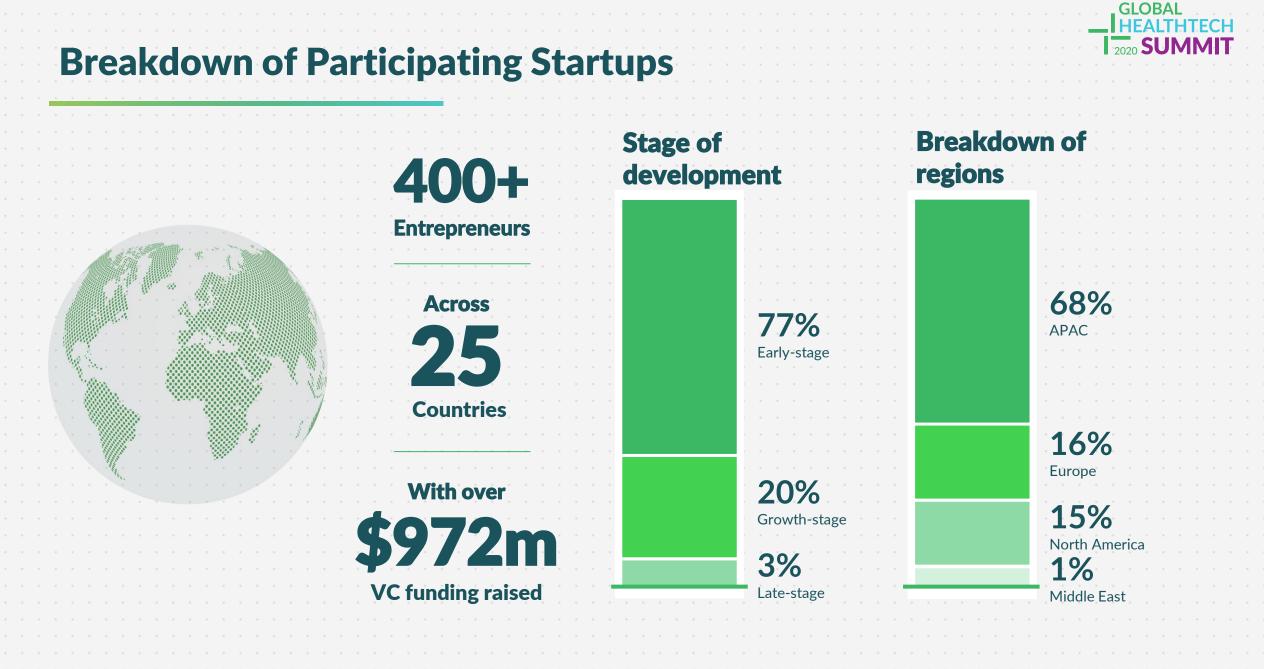
Participating Corporations

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| Pharmaceuticals | 38% | Insurance | | 8% | |
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| Investors and financial | 21% | Technology | | 4% | |
| institutes | · · · · · · · · · | | | | |
| Governments, hospitals, | 1 20/ | Medical Device | | 5% | |
| clinicians, academia | 13% | Medical Device | | 5% | |
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| | Hospital | Macnica |
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| Companies | ConvaTec | Marsh |
| • | Coplex | MBK Healthcare |
| | CUC, inc. | Management |
| | Daiichi Sankyo UK | McArthur and |
| | Darwin venture | Associates |
| | DBS Bank | Mediva inc |
| Amgen | Department for | MedTech Actuator |
| A*STAR | International Trade UK | Mercer |
| Abbott | DKSH | MetLife |
| AbbVie | EDB | Microsoft, NHS |
| Aditya Birla Health | Eight Roads Ventures | Milken Institute |
| Insurance | Kraft Heinz | Ministry of Health |
| Agency for Science, | Enterprise Singapore | (Singapore) |
| Technology and | Entrepreneur First | MSD |
| Research (A*STAR) | Equicom Group | Muang Thai Life |
| Ahava Capital | Etana Biotechnologies | Assurance |
| AIA | EY | MUFG |
| Allianz SE | Facebook | Munich Re |
| Altara Ventures | GE | MUVI |
| Amazon | Genesis Healthcare | National Research |
| Andreessen Horowitz | Google | Foundation |
| Aon | Grab | (Singapore) |
| Apis Partners | GSK | NEC Corporation |
| Apollo | GSR Ventures | NESTLE |
| Apple | Halma plc | NEXEA |
| Ascom | HealthTEC | NHS |
| Astrazeneca | HealthXCapital | Nordic Innovation |
| AWS | Heritas Capital | House |
| AXA PARTNERS | Hewlett Packard | Novartis |
| Axicos AG | Enterprise | Novatek |
| Baidu | High Commission of | NUHS |
| Baker McKenzie | Canada | National University of |
| Basel Area Business & | HSBC | Singapore |
| Innovation | iGlobe Partners | Ogilvy |
| Baxter | IHH Healthcare | OrbiMed Advisors LLC |
| Bayer | Innovation Norway | Orcadesign |
| BD | INTERFACE Health | Consultants |
| BE Health Ventures | Invest Hong Kong | Parkway Pantai |
| Beike Biotech | Janssen | Perella Weinberg |
| Bennett Coleman & | Japan Science and | Partners |
| Co. Ltd. | Technology Agency | PERSPECTIV |
| Boehringer Ingelheim | JETRO Singapore | VENTURES |



GALEN GROWTH'



Matt Whittingham



Founder & CEO Thoughtfull

Agenda and Speakers

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| | Welcome / Status of Asia Pac HealthTech Ecosystem | Serene Cai Co-Founder |
| | Dario Heymann | Speedoc |
| | Chief Research Officer Galen Growth | Kun Jiang |
| | | Founder & CEO BioMark |
| | VIP Opening Keynote Gilles Litman | BIOMark |
| | Vice-President, Digital Health Sanofi | > Indonesia Helene Champoux Belec |
| | | COO |
| | Telehealth 2.0: The Opportunities for the Future of Healthcare | Galen Growth |
| | Snehal Patel | Nathanael Faibis |
| | Founder & CEO MyDoc | CEO Alodokter |
| | Partnerships and Collaborations: | Jonathan Sudharta |
| | What You Should Know Before | Co-Founder & CEO |
| | You Say "I Do" Elisabeth White | Halodoc |
| | Partner Baker McKenzie | Jyoti Nagrani Co-Founder & VP Operations and |
| | | Partnerships |
| | Scarlett Chen, Managing Director | aido Health |
| | Prudential Corporation Asia | Hong Kong Andy Wong |
| | Miguel Rivera Business Model Transformation | Head of Innovation and Technology |
| | Head, Asia Cluster | Invest Hong Kong |
| | Novartis | Melvin Lee |
| | Seck Yee Chung Partner | Head Invest Hong Kong |
| | Baker McKenzie | |
| | Nawal Roy | Kelvin Tsoi Founder |
| | Founder & CEO Holmusk | DeepHealth |
| | | Kow Ping |
| | Ecosystem Discovery Through the Eyes of Digital Health | Co-Founder & Executive Director Well Being Digital WBD101 |
| | Startups > Singapore | Mark Chennells |
| | Xin Yi Aw Yong | Co-Founder & Director |
| | Senior Manager Healthcare EDB | Cyrcadia |
| | Patty Lee | Kenneth Wong Co-Founder |
| | Founder & CEO | Co-Founder Evercare Health |
| | Orbit.Health | |
| | Joan Low | |

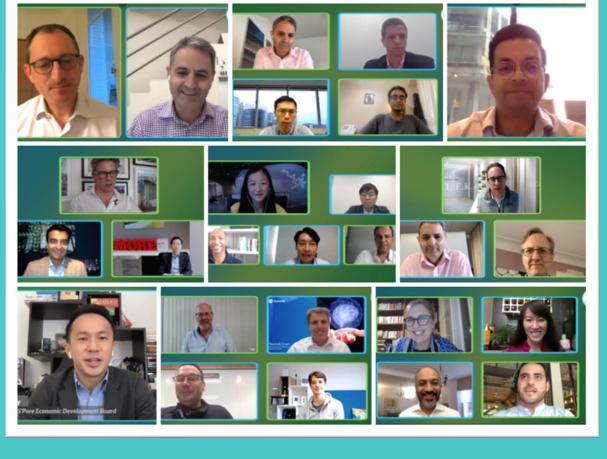
for All Industry Players? Alex Ng Vice President Tencent Healthcare Indranil Roychowdhury Co-Founder & CEO Docquity ions and

James Miles-Lambert CEO Hello Health Group Connecting Innovators with the **Resources They Need to Succeed** in Asia Pacific and around the World Sharon Chan Head of JLABS @ Shanghai JLABS Alan Goh Co-founder & CEO NDR Medical Technology James Hare Co-founder & CEO Us2.ai Mathew Jafarzadeh Co-founder & CEO CosmoAesthetics Michael Chen Co-founder & CEO neoX Biotech **Creating the Next Digital Health** Hub for the Region YC Choy **Regional Vice President** EDB Future of Insurance > Digital Biomarkers, Wellness and Insurers Peter Ohnemus

Founder & CEO Dacadoo

How Is Digital Health Innovation

in the Patient and HCP Journeys Global Head of Partnerships Rewriting the Engagement Model (Insurance) Galen Growth > The Role of Digital Data i Underwriting Yannick Even, Director - Head of Digital & Smart Analytics, Swiss Re > Informing the Future Insu with Digital Data Antony Vriens VP, Chief of Insurance Technica Services Manulife Vincent Vercamer Head of Health Innovation & Strategy Europe Withings Thomas Dijohn VP APAC Dacadoo **Corporate Digital Hea Readiness for the Gre** Forward Klaus Boehncke Partner L.E.K. Consulting Stephen Sunderland Partner L.E.K. Consulting Julien de Salaberry Founder & CEO Galen Growth Babylon & Prudential: to Deliver a Common Ambition a Scale Across APAC With A Andrew Wong Chief Health Officer Prudential Corporation Asia Mobasher Butt Chief Medical Office Babylon



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Agenda and Speakers

Day 2

Welcome / Status of Europe & M. East HealthTech Ecosystems Julien de Salaberry

Founder & CEO Galen Growth

VIP Opening Keynote Jacob LaPorte Co-Founder & VP, Global Head BIOME by Novartis

The Great Leap Forward - Digital Health Transformation in Healthcare Innovation Jochen Hurlebaus Head of Digital Health Innovation Roche

Markus Sieger President & CEO Polpharma

Indira Umareddy Virtual Healthcare Customer Insight Generation Lead Sanofi

John Gordon Digital Innovation Lab Lead -International Markets Pfizer

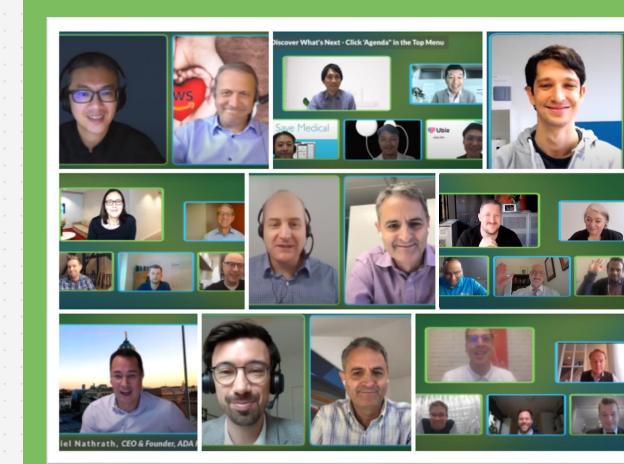
Connecting Innovators with the Resources They Need to Succeed in Europe and around the World Elena Fernandez, Kleinlein Head of JLABS EMEA Johnson & Johnson

Jacques Husser President & CEO REMEDEE LABS

Nicklas Linz CEO ki elements

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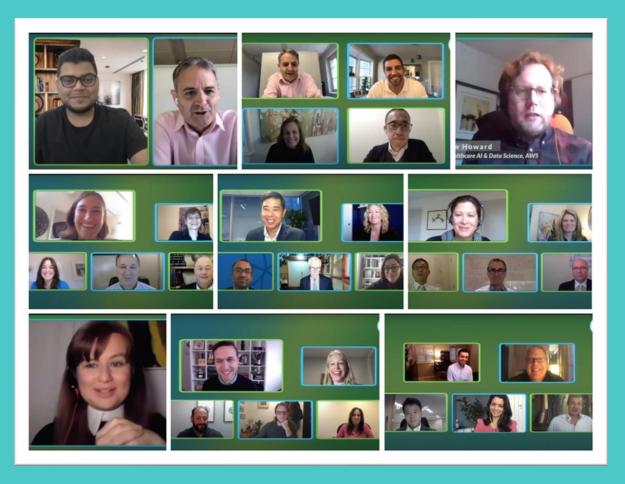
GALEN GROWTH'S

HEALTHTECH

Agenda and Speakers

Day 3





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| | | Welcome / Status of USA | Christy Anderson | | Frank Florio |
| | | HealthTech Ecosystem | Executive Director | | Vice President, Strategy & |
| | | Dario Heymann | | | |
| | | Chief Research Officer | Banner Innovation Group | | Business Development |
| | | Galen Growth | | | Myant |
| | | | Chris Coburn | | |
| | | VIP Opening Keynote | Chief Innovation Officer | | Parsa Famili |
| | | Thomas Hummel | Mass General Brigham | | President |
| | | Head of Strategy & Innovation | | | Cognistat |
| | | Siemens Healthineers | Omkar Kulkarni | | |
| | | | Chief Innovation Officer | - | > Australia |
| | | Telehealth 2.0: The Opportunities | Children's Hospital Los Angeles | | Buzz Palmer |
| | | for the Future of Healthcare | (CHLA) | | Co-Founder & CEO |
| | | Snehal Patel | | | MedTech Actuator |
| | | Founder & CEO | Sara Vaezy | | |
| | | MyDoc | Chief Digital Strategy & Business | | Peter Hewett |
| | | | Development Officer | | Chairman & Colorectal Surgeon |
| | | Can Insurers and HealthTech | Providence | | Data Dissect |
| | | Solve the Growing Issue of | | | |
| | | Mental Health in the Workplace? | Ecosystem Discovery Through | - | Pramod Kutty |
| | | Julien Mengual | the Eyes of Digital Health | | Co-Founder & CEO |
| | | CEO, South East Asia & Regional | Startups | | Connect2MyDoctor by Neev |
| | | Health Solutions | > United States | | Tech Labs |
| | | Cigna | | | Tech Labs |
| | | Christian Wards | Logan Plaster | | |
| | | Director of Group Healthcare | Media Director | | Maria Crews |
| | | AIA | StartUp Health | | Global Chief Marketing Officer |
| | | AIA | | | Gabriel |
| | | Yau Teng Yan | Troy Bannister | | |
| | | Chief of Digital Therapeutics | Founder & CEO | | Neeraj Kothari |
| | | Holmusk | Particle Health | | Co-Founder and CTO |
| | | | | | Cogniant.co |
| | | Steve Handley | Brant Herman | | |
| | | Chief Revenue Officer | Founder & CEO | | Connecting Innovators with the |
| | | Uprise | MouthWatch | | Resources They Need to Succeed |
| | | | | | in North America and around the |
| | | Cloud and HealthTech | Jennifer Meller | | World |
| | | Observations in Public Sector: A | CEO | | Kara Bortone |
| | | Comparison Between EMEA and | Navimize | | Senior Director, Sourcing & |
| | | APJ | Naviilize | | Portfolio Management, JLABS |
| | | Julian Sham | Lunda Durum Comment | | Johnson & Johnson |
| | | Head of Health Business, Asia | Lynda Brown-Ganzert Founder & CEO | | JOURSON & JOURSON |
| | | Pacific & Japan | | | |
| | | AWS | Curatio.me | | Don Crawford |
| | | Jens Dommel | | | President & CEO |
| | | Head of Healthcare EMEA | > Canada | | Analytics 4 life |
| | | AWS | Zoe Hawa | | |
| | | AW5 | Deputy Director - Life Sciences | | Jim Havelka |
| | | Rethinking Innovation in the U.S. | Global Affairs Canada | | CEO |
| - | | Health Systems in 2021 | | | InformAl |
| | | Andy Shin | Carrie Solmundson | | |
| | | COO, AHA Center for Health | CEO | | Julia Finkel |
| | | Innovation | Canada Wellness Institute | | Founder |
| | | American Hospital Association | | | AlgometRx |
| | | | John Wu | | , "Pomotivi |
| | | | Co-Founder | | Kim Padilla Walpole |
| | | | Altumview Systems | | Co-Founder & CEO |
| | | | Altuminew Systems | | Trials.ai |
| | | | | | TTIdIS.dl |

Global Investors Panel: 2021 Outlook on Digital Health

Investments Anna Levchuk Head, Healthcare Industry S&P Global

Marco Huesch Managing Partner & Chief Medical Officer PING AN

Fiona Pathiraja Managing Partner Crista Galli Ventures

Helmut Schuehsler Chairman & CEO TVM Capital Healthcare

2MyDoctor by Neev Vijay Barathan s Senior Principal Optum Ventures

ws ief Marketing Officer Gavin Teo General Partner

Altara Ventures

DTX 2.0 the Promise and Proof Eddie Martucci

vators with the Co-Founder & CEO Need to Succeed Akili Interactive Labs and around the Elysa Marco Director of Pediatric Neurolog Cortica

> Yoshinori Satomi Associate Director, Digital Intelligence Department

Shionogi & Co. Biofourmis the Journey: Past Winner of the Galen Growth Most Innovative HealthTech Startup Award Raises US\$100 Million in 2020 Kuldeep Singh Founder & CEO Biofourmis

Julien de Salaberry Founder & CEO Galen Growth

Ecosystem Discovery Day 1



SINGAPORE



Xin Yi Aw Yong Senior Manager Healthcare EDB





BioMark



Kun Jiang Founder & CEO



Joan Low Founder & CEO Thoughtfull



Founder & CEO Orbit.Health



¥?

Andy Wong Head of Innovation and Technology Invest Hong Kong



HONG KONG

Melvin Lee Head



Kenneth Wong Co-Founder **Evercare Health**



Mark Chennells

Co-Founder &

Director

Cyrcadia

Kelvin Tsoi Founder DeepHealth



Kow Ping Co-Founder & Invest Hong Kong Executive Director Well Being Digital **WBD101**



Jonathan Sudharta Co-Founder & CEO Halodoc

Nathanael Faibis CEO Alodokter

INDONESIA

Jyoti Nagrani Co-Founder & VP **Operations & Partnerships** aido Health





Ecosystem Discovery Day 2

SWITZERLAND

Thomas Nirnberger

Manager

International

Markets







Pål Kastmann Director & Commercial Counsellor Innovation Norway

NORDIC



Kari Aho Co-Founder & CEO Secapp



CEO



Petteri Joenpolvi ADESANTE



Johan

Möller

Ville Mujunen Co-Founder & CEO



Co-Director Brighter AB





Douglass Haggstrom Manager DayOne Accelerator

Basel Area Business Basel Area Business & Innovation Innovation



Peter Nestorov Founder & CEO Scailyte AG

Roberto lannone

Founder & CEO Zoundream



Stefan Suter Head Europe Holmusk





CEO

JAPAN

Atsushi Nakanishi Kota Kubo Co-CEO & Software Engineer Triple W Japan Ubie

Хсоо



Shotaro Asano CEO Save Medical Corporation



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Ecosystem Discovery Day 3





CANADA









Logan Plaster Media Director StartUp Health



Founder & CEO Particle Health



Founder & CEO MouthWatch



Zoe Hawa **Deputy Director -**Life Sciences **Global Affairs** Canada



Carrie Solmundson CEO Canada Wellness Altumview Systems Institute



Co-Founder







Buzz Palmer Peter Hewett Co-Founder & CEO Chairman & MedTech Actuator Colorectal Surgeon Connect2MyDoctor Data Dissect

Pramod Kutty Co-Founder & CEO by Neev Tech Labs





Jennifer Meller CEO Navimize





Frank Florio Vice President, Strategy & Business Development Myant



President Cognistat



Global Chief Marketing Officer Gabriel



Neeraj Kothari Co-Founder and CTO Cogniant.co

Exhibition Halls

Five virtual exhibition halls were created as a way for HealthTech startups to showcase their unique and innovative solutions to attendees.

With the ability to download documents, presentations and watch video demos, the virtual exhibition booths were the prime example of networking in the New Normal.

99 Booths **4,000+** Booth visits **3,000+** Downloads









GALEN GROWTH'S

Largest Deal Factory Yet

GALEN GROWTH

The Summit featured our biggest lineup of aspiring digital health startups in the hopes of striking investment opportunities and strategic partnerships with corporates and investors across regions and sectors.

50+

Pitches

🕅 apheris A Akila Care Active8Me Ada Health ADESANT Atmo Bioscience ra Tele-Oncolog Brighter vellnes Cogniant.co onfire Healt CancerAid CareVoice IORITH estLifeRewarded CareVoice Biorithm Bonfire Healt Brighter Canada Wellness I CancerAid Cogniant.co Cognista 1 (-)InformAI 🛒 CYRCADIA Deep HINDUNDU 🗿 LifeWIR DeepHealth Connect2MyDoctor CosmoAesthetics Cyrcadia Data Dissect HiNounou InformAl ifeWIRE Group LIVE2LIFE \bigcirc udoci) **MEDIHU** NERVOTEC Live2Life MediHub MyDoc Nalagenetics SmartFuture NWARD Health 0 Runkicke s secap trials.a PeakMed Runkicker Secapp rials ai Patientory ncesco Technolog Remedee Lah TuneFork 🏈 U G i e 🕥 vesmon Ubie Uprise X-ZELI







Plano Wins World's Most Innovative HealthTech Startup 2020 Award

Over a period of 10 weeks, Galen Growth brought to you the world's first: World's Most Innovative HealthTech Startup Tournament where 64 of the most promising HealthTech Startups were pitted against each other and the ecosystem was asked to vote.

Besting startups from the United States, Europe, the Middle East and Asia Pacific, Plano joins past winners Biofourmis, Halodoc and Hello Health Group.



About Plano

Plano was developed with a clear purpose; to save sight and empower lives. With a culture of disruptive thinking grounded in real scientific research, Plano promotes the use of innovative technology to provide a solution to help mitigate the public health, societal and economic issues posed by excessive device usage.

Plano's founding Managing Director, Associate Professor Mohamed Dirani, has dedicated his life to the study and research of myopia and is an Adjunct Associate Professor at Duke-NUS Medical School and an Honorary Principal Investigator at the Singapore Eye Research Institute (SERI) and the Centre for Eye Research Australia (CERA).

In July 2020, Plano announced its strategic alliance with the global ophthalmic leader, Santen Pharmaceutical.







"I personally see this outcome as a win not just for Plano and its team but also for Singapore as a nation which continues to lead the world in supporting and empowering entrepreneurship."

Mo Dirani, Founding Managing Director, Plano

A Big Thank You to Our Partners for Making the Global HealthTech Summit a Momentous One!





